

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice

King Street Acquisition Company, L.L.C.
Name of Transferee

Deutsche Bank AG, London Branch
Name of Transferor

Name and Address where notices to transferee should be sent:

King Street Acquisition Company, L.L.C.
65 East 55th Street, 30th Floor
New York, NY 10022
Phone: 212 812 3140
Fax: 646 289 7696
Email: tradeclaims@kingstreet.com

Court Claim # (if known): 14795
Amount of Claim: \$23,841,325.37 (or
JPY 2,504,173,611.00 using exchange rate of 105.035).

Date Claim Filed: September 16, 2009

Phone: N/A

With a copy to:
Mandel, Katz & Brosnan LLP
The Law Building, 210 Route 303,
Valley Cottage, New York 10989
Phone: 845 639 7800
Fax: 845 639 7850
Attention: Kara Katz
Email: kkatz@mkbllp.com

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

KING STREET ACQUISITION COMPANY, L.L.C.

By: King Street Capital Management, L.P.
Its Manager

By: King Street Capital Management GP, L.L.C.
Its General Partner

By: Jay Ryan
Authorized Signatory

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM 14795 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

<u>Deutsche Bank AG, London Branch</u> Name of Alleged Transferor	<u>King Street Acquisition Company, L.L.C.</u> Name of Transferee
Address of Alleged Transferor: Winchester House 1 Great Winchester Street London EC2N 2DB	Address of Transferee: King Street Acquisition Company, L.L.C. 65 East 55 th Street, 30 th Floor New York, NY 10022 Phone: 212 812 3140 Fax: 646 289 7696 Email: tradeclaims@kingstreet.com With a copy to: Mandel, Katz & Brosnan LLP The Law Building, 210 Route 303, Valley Cottage, New York 10989 Phone: 845 639 7800 Fax: 845 639 7850 Attention: Kara Katz Email: kkatz@mkblip.com

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: Lehman Brothers Holdings Inc as the Guarantor (for the purposes of this Notice the "Debtor") and the Bankruptcy Court (as defined below).

For value received, the adequacy and sufficiency of which are hereby acknowledged, DEUTSCHE BANK AG, LONDON BRANCH ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to KING STREET ACQUISITION COMPANY, L.L.C. (the "Assignee") pursuant to a Transfer of Claim Agreement dated 18 May 2010 between the Assignor and the Assignee, all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. as Debtor, one of the debtors-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$23,841,325.37 (or JPY 2,504,173,611.00 using exchange rate of 105.035) (the "Claim").

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
18th day of May, 2010

ASSIGNOR:

DEUTSCHE BANK AG, LONDON
BRANCH

ASSIGNEE:

KING STREET ACQUISITION COMPANY, L.L.C.


By: King Street Capital Management, L.P.

Its Manager

By: King Street Capital Management GP, L.L.C.

Its General Partner

By: _____


Jay Ryan
Authorized Signatory

LBHI Notice of Assignment

TO: United States Bankruptcy Court for the
Southern District of New York ("**Bankruptcy Court**")

TO: Lehman Brothers Holdings Inc. ("**Debtor**")
Chapter 11
Case No. 08-13555 (JMP)

Attn: Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station
P.O. Box 5076
New York NY 10150-5076
United States of America

Date: 18 May 2010

Claim #: 14795

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("**Seller**"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

KING STREET ACQUISITION COMPANY L.L.C.
65 East 55th Street, 30th Floor
New York, NY 10022

Attn: Michele Piorkowski / Trade Claims
Email: tradeclaims@kingstreet.com
Phone: +1-212-812-3140
Fax: +1-646-289-7696

its successors and assigns ("**Buyer**"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the claim amount of US\$23,841,325.38 (which includes principal amount of US\$23,821,441.09 plus outstanding and accrued interest in the amount of US\$19,884.29) ("**Claim**") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 18 May 2010.

DEUTSCHE BANK AG, LONDON BRANCH

By: _____

Name: _____

Title: _____

Johan Sudiman
Director

Maria Chang
Director